Item #1: Call To Order
Item #2: Pledge of Allegiance
Item #3: AB 2449 Vote On “Just” and “Emergency” Cause

Recommended Action: Approve
Item #4: Roll Call
Item #5: Election of 2024 AMBAG Officers

Recommended Action: Approve
Item #5A: Report from Nomination Committee Chair

Recommended Action: Information
Item #5B: President

Recommended Action: Approve
Item #5C: 1st Vice President

Recommended Action: Approve
Item #5D: 2nd Vice President

Recommended Action: Approve
Item #6: Oral Communications from the Public on Items Not on the Agenda

(A maximum of three minutes on any subject not on the agenda)
Item #7: Oral Communications from the Board on Items Not on the Agenda
Item #8A: Executive/Finance Committee

Recommended Action: Information
Item #8B: Monterey Bay National Marine Sanctuary (MBNMS) Advisory Council (SAC) Meeting

Recommended Action: Direct
Item #9A: Executive Director’s Report – 2024 Goals for the Executive Director

Recommended Action: Approve
Item #10: Consent Agenda (Items #10A – 10E)

Recommended Action: Approve
Item #11: Items Removed from Consent Calendar for Discussion and Possible Action
Item #12A: Final Draft 2026 Regional Growth Forecast

Recommended Action: Approve
Final Draft 2026
Regional Growth Forecast

Heather Adamson, AMBAG
Beth Jarosz, Population Reference Bureau

January 10, 2024
Overview

- Background and purpose of forecast
- Final draft forecast results
- Next steps
- Recommendation
What is the Forecast?

- Forecast for tri-county area:
  - Population
  - Housing
  - Employment
- Base Year – 2020
- Horizon Year – 2050
- Basis for planning for growth in the MTP/SCS, transportation project level analysis, corridor studies, economic analysis, etc.
- Input for the Regional Travel Demand Model which forecasts travel patterns
How the forecast relates to other planning efforts?

- Forecast is an expectation of growth not the same as...
  - General plan: General plan is buildout; forecast is anticipated growth by 2050
  - Regional Housing Needs Allocation (RHNA): RHNA is an assessment of and plan for addressing 8-year housing need, forecast is anticipated growth by 2050
    - Region plan shall accommodate 6th Cycle RHNA by 2050
    - Local housing elements will be considered during subregional allocation
Forecast Progress to Date

- Selected Methodology
- Revised Draft Forecast
- Final Draft Forecast
- Preliminary Draft
- High/Low Scenarios
Final Draft: AMBAG Region Population

Context:
- Reflects slightly higher birth rates, slightly lower mortality rates, and less out-migration than preliminary draft.

Sources: U.S. Census Bureau; California Department of Finance; PRB and AMBAG
Final Draft Regional Forecast Assumptions: Population

- Birth rates continue to fall for younger ages, rise for older ages
- Death rates decline slightly
- Domestic out-migration eases (slightly more than in revised draft) as housing supply grows
Final Draft Regional Forecast Is Between High and Low Scenarios

Sources: U.S. Census Bureau; California Department of Finance; PRB and AMBAG

Population

- Actual
- 2026 Initial Draft
- DOF Forecast
- 2022 RGF
- Job-based Method
- High Scenario
- Low Scenario
- 2026 Final Draft

[Graph showing population trends from 1990 to 2050 with various scenarios and actual data points.]
AMBAG Region Population by Age Shows Growth at Ages 18 and Older

Forecast Population by Age, AMBAG Region, 2020 and 2050

Ages 65+

Ages 18-64

Ages 0-17

Sources: U.S. Census Bureau; California Department of Finance; PRB and AMBAG
Final Draft Regional Forecast Assumptions: Jobs

- Some industries will continue to grow:
  - Agriculture-related jobs, healthcare, and social assistance
- Some industries might shrink:
  - Retail, information
- The ratio of retail and self-employment jobs per capita trends slightly downward as the population ages
Context:
- In 2020 region experienced major job losses.
- By 2022, region was nearly back on track.
- Slower population growth likely to curtail job growth in future years.

Sources: California Employment Development Department; InfoUSA/Data Axle; PRB and AMBAG
Final Draft Regional Forecast Assumptions: Housing

- Aging population leads to smaller household sizes
- Construction and policies begin to ease overcrowding
- Vacancy rates slowly return to normal
Final Draft: AMBAG Region Housing

Context:
- Almost no difference in projected housing and actual housing—region continued construction even as population shrank.
- Region will need more housing per person as population ages.
- Statutory requirement: region meets 6th Cycle RHNA housing by plan horizon.

Sources: U.S. Census Bureau; California Department of Finance; PRB and AMBAG
# Regional Forecast Summary: Final Draft

<table>
<thead>
<tr>
<th></th>
<th>REVISED DRAFT (Nov 2023)</th>
<th>2020</th>
<th>2030</th>
<th>2040</th>
<th>2050</th>
<th>Change (#)</th>
<th>Change (%)</th>
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<tr>
<td>Population</td>
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<td>774,105</td>
<td>780,164</td>
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<td>270,341</td>
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<th>FINAL DRAFT (Jan 2024)</th>
<th>2020</th>
<th>2030</th>
<th>2040</th>
<th>2050</th>
<th>Change (#)</th>
<th>Change (%)</th>
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<td>Jobs</td>
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<td>372,030</td>
<td>414,376</td>
<td>419,780</td>
<td>424,318</td>
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<th>Difference (Final – Rev)</th>
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Final Draft Is Higher Than Earlier Drafts But Remains Between High And Low Scenarios

<table>
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<tr>
<th>Population</th>
<th>2020</th>
<th>2035</th>
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<td>2022 RGF</td>
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<td>High Scenario</td>
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<td>Job-Based Method</td>
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<td>2026 Final Draft</td>
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<td>2026 Revised Draft</td>
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<td>2026 Preliminary Draft</td>
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<td>DOF Forecast</td>
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<td>Low Scenario</td>
<td>774,985</td>
<td>757,198</td>
<td>720,461</td>
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Regional Forecast Summary: Housing Grows Faster Than Population As Region Ages And Housing Market Stabilizes

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<td>312,547</td>
<td>42,206</td>
<td>15.6%</td>
</tr>
<tr>
<td>Vacancy Rate (gross vacancy)*</td>
<td>8.4%</td>
<td>9.9%</td>
<td>10.2%</td>
<td>10.2%</td>
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<tr>
<td>Persons Per Household</td>
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<td>2.81</td>
<td>2.74</td>
<td>2.71</td>
<td></td>
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</tr>
<tr>
<td>Jobs</td>
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<td>414,376</td>
<td>419,780</td>
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*Gross vacancy is based on survey data from the U.S. Census Bureau and includes vacant for sale, rent, seasonal use, vacation rentals, and units that are being used for other reasons such as being used for a non-residential use.
Timeline

- January 10, 2024 – Board of Directors is scheduled to accept the final draft tri-county regional growth forecast for planning purposes
- January 2024 – Begin subregional allocation
- Spring 2024 – Draft subregional growth forecast
- Fall 2024 – Board of Directors scheduled to adopt the Final 2026 Regional Growth Forecast, including the subregional allocation
Recommendation

- The Board of Directors is asked to accept the tri-county final draft regional growth forecast for planning purposes and direct staff to begin subregional allocation forecast.
Item #12B: Carbon Reduction Program (CRP) Draft Program Criteria

Recommended Action: Information
Carbon Reduction Program (CRP)
Draft Project Selection Criteria

Will Condon
Associate Planner
January 10, 2024
Outline

- Carbon Reduction Program (CRP) Background
- Draft Project Selection Criteria
- Schedule and Next Steps
- Input/Questions
Carbon Reduction Program Background

- What is CRP?

- Main objective of CRP is to reduce GHG emissions from transportation

- 5-year funding program

- State is expected to receive total of $550 million over 5 years

- AMBAG region to receive $6.83 million over 5 years
Draft Project Selection Criteria

Section A – Carbon Reduction Program Goal Alignment (50 points total)

1. Project aligns with State’s Carbon Reduction Strategy - 5 points
2. The project is expected to reduce transportation emissions - 10 points
3. The project incorporates one of the following elements – 15 points
   a. The project incorporates complete streets treatments
   b. This project supports Zero Emissions Vehicles and/or ZEV infrastructure
   c. The project improves bicycle, pedestrian or transit design features
4. The project improves access and/or closes a gap for transportation disadvantaged communities - 10 points
5. The project promotes equity in CRP distribution throughout the region - 10 points
Draft Project Selection Criteria (cont.)

Section B - Project Readiness & Cost Effectiveness (25 points total)

1. Project is ready to bid within two years - 5 points
2. The request for funding (including local match) will fully fund the project - 5 points
3. Project has completed the environmental phase - 5 points
4. Project status for the design/right-of-way phases (Project readiness) - 5 points
5. The project has a positive benefit/cost ratio - 5 points
Section C - Project Information & Regional Significance (25 points total)

1. Project is projected to reduce AADT in corridor or project area - 5 points
2. The project will mitigate safety hazards - 5 points
3. The project serves regional travel (regionally significant) - 5 points
4. The project benefits Disadvantaged Communities - 5 points
5. The project benefits people with disabilities - 5 points
## Schedule and Next Steps

<table>
<thead>
<tr>
<th>Development of project selection criteria</th>
<th>December 2023</th>
</tr>
</thead>
<tbody>
<tr>
<td>Consultation with partner agencies</td>
<td>Oct - Dec 2023</td>
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<tr>
<td>Draft CRP Project Selection Criteria for AMBAG Board approval</td>
<td>February 2024</td>
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<tr>
<td>Call for projects, review and selection</td>
<td>Spring 2024</td>
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<tr>
<td>Draft CRP Projects recommended for AMBAG Board approval</td>
<td>June 2024</td>
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<tr>
<td>MTIP Programming</td>
<td>September 2024</td>
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<tr>
<td>Obligation (E76) Deadline</td>
<td>Sept 30, 2025</td>
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<tr>
<td>Expenditure Deadline</td>
<td>Sept 30, 2030</td>
</tr>
</tbody>
</table>
Input/Questions

Will Condon

wcondon@ambag.org

(831) 264-5105
Item #13A: Closed Session – Conference With Legal Counsel Pursuant to Government Code 54956.9

Recommended Action: Approve
Item #14: Reconvene from Closed Session

Recommended Action: Report
Item #15: Adjournment

Next meeting: February 14, 2024