AMBAG
Board of Directors Meeting

October 14, 2020
Item #1: Call to Order
Item #2: Roll Call
Item #3: Oral Communications from the Public on Items Not on the Agenda
Item #4: Oral Communications from the Board on Items Not on the Agenda
Item #5: Appointment of Nomination Committee

Recommended Action: Appoint
Item #6A: Executive/Finance Committee

Recommended Action: Information
Item #6B: Monterey Bay National Marine Sanctuary (MBNMS) Advisory Council (SAC) Meeting

Recommended Action: Direct
Item #7: Executive Director’s Report

Recommended Action: Information
Item #8: Consent Agenda (Items #8A-8G)

Recommended Action: Approve
Item #9: Items Removed from Consent Calendar for Discussion and Possible Action
Item #10A: Final 2022 Regional Growth Forecast

Recommended Action: Information
Summary

- Background and purpose of forecast
- Final Draft 2022 Regional Growth Forecast
- Subregional Allocation and Review
- Next Steps
What is the Forecast?

- Forecast for tri-county area:
  - Population
  - Housing
  - Employment
- Base Year – 2015
  - Some data through 2019/2020
- Horizon Year – 2045
- Basis for planning for growth in the MTP/SCS, transportation project level analysis, corridor studies, economic analysis, etc.
- Input for the Regional Travel Demand Model which forecasts travel patterns
Growth Forecast vs. RHNA Allocation

- Forecast alone does not guide Regional Housing Needs Allocation (RHNA)
- RHNA methodology for disaggregation also considers:
  - Fair share (avoiding disproportionate income categories)
  - Lack of service capacity such as water (by statute)
  - Market demands for housing
  - Needs of farm workers
  - Needs generated by a university or college
- RHNA discussions will begin in 2021 following the development of the growth forecast
Growth Forecast vs. General Plans

- Purpose of regional growth forecast is to show what is likely to occur.
- General Plans often look at full potential build out in order to address potential environmental impacts.
- Regional forecast is being developed on a different timeline than General Plans.
- Due to different goals and different timelines the numbers will not match exactly with any given General Plan.
2022 Regional Growth Forecast Shows Slowing Growth

Sources: California Department of Finance; AMBAG and PRB
Population Growth Slowing, Reflected in Lower DOF 2020 Forecast

Notes: DOF Current is 2016 base year projection, updated in 2019. DOF 2020 DRAFT was circulated for local review in fall 2019.
Sources: California Department of Finance; AMBAG and PRB
Region’s Slowing Growth Rate Reflects Broader Demographic Trends

Percent Change in Population (From Prior Period)

Sources: California Department of Finance; AMBAG and PRB
Summary: Final 2022 RGF Population, Employment, Housing

Number in AMBAG Region

Sources: California Department of Finance; AMBAG and PRB
## Summary: Comparison of 2022 RGF and 2018 RGF

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>2015</td>
<td>762,241</td>
<td>762,676</td>
<td>377,335</td>
<td>337,600</td>
<td>262,660</td>
<td>262,660</td>
</tr>
<tr>
<td>2040</td>
<td>846,600</td>
<td>883,300</td>
<td>434,147</td>
<td>395,000</td>
<td>299,773</td>
<td>305,293</td>
</tr>
<tr>
<td>2045</td>
<td>856,900</td>
<td>442,824</td>
<td>303,366</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Notes: 2022 Jobs reflect re-benchmarking. Sources: California Department of Finance; California Employment Development Department; AMBAG and PRB
Subregional Allocation Review

- Subregional forecast numbers were reviewed with all jurisdictions.
- Feedback was incorporated into the final draft subregional forecast included in Attachment 2.
- Conducted more than 80 one-on-one meetings to date with local jurisdictions/agencies plus discussions at Planning Directors Forums (Attachment 3).
## 2022 Subregional: Population by County

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Monterey</td>
<td>58,138</td>
<td>64,251</td>
<td>70,490</td>
<td>76,728</td>
<td>82,966</td>
<td>89,204</td>
<td>95,442</td>
<td>101,680</td>
<td>107,918</td>
<td>114,156</td>
<td>120,394</td>
<td>126,632</td>
</tr>
<tr>
<td>San Benito</td>
<td>430,310</td>
<td>471,895</td>
<td>513,480</td>
<td>555,065</td>
<td>596,650</td>
<td>638,235</td>
<td>679,820</td>
<td>721,405</td>
<td>763,000</td>
<td>804,605</td>
<td>846,210</td>
<td>887,815</td>
</tr>
</tbody>
</table>

### Sources
- California Department of Finance; AMBAG and PRB
2022 Subregional: Housing by County

Housing Units

Sources: California Department of Finance; AMBAG and PRB
2022 Subregional: Jobs by County

Jobs (place of work)

Monterey
San Benito
Santa Cruz

Sources: California Employment Development Dept.; InfoUSA; AMBAG and PRB
Forecast Work To Date

- Prelim Draft Regional Growth Forecast (March 2020)
- Prelim Draft Subregional Growth Forecast input and review with local jurisdictions (May 2020 – July 2020)
- Revised Draft Forecasts released to reflect updated 2020 estimates from DOF and input from local jurisdictions (July 2020)
- Additional feedback received from local jurisdictions on Revised Draft Forecasts (August – September 2020)
- Final Draft Forecasts (October 2020)
Next Steps

- AMBAG Board is scheduled to accept the 2022 RGF and subregional allocation in November
- Later this year, AMBAG modeling staff will work with local jurisdictions to use RGF data to update the traffic analysis zones (TAZs) for the regional travel demand model – requires local jurisdiction input
Questions
Item #11: Adjournment